



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kin Yat Holdings LimitedDate Submitted 3 February 2009**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 00638 Description : KIN YAT HOLD

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$100,000,000.00</u>                                |

(2) Stock code : - - Description : - -

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | - -                         | Description :                              | - -  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | - -                               | Description :                              | - -  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
|                                       | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month   | <b>408,816,000</b>     | --  | --               | --                   |
| Increase/ (decrease) during the month | <b>0</b>               | --  | --               | --                   |
| Balance at close of the month         | <b>408,816,000</b>     | --  | --               | --                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.Exercise Price<br>HK\$1.592  |                           |           |           |        |  |   |
| Meeting approved<br>(20/08/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 2,502,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.Exercise Price<br>HK\$1.03   |                           |           |           |        |  |   |
| Meeting approved<br>(20/08/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 6,108,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 3.Exercise Price<br>HK\$2.52   |                           |           |           |        |  |   |
| Meeting approved<br>(20/08/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 2,500,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 4.Exercise Price<br>HK\$1.99   |                           |           |           |        |  |   |
| Meeting approved<br>(20/08/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | 0                         | 0         | 0         | 0      | 0  | 500,000   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | 0  |   |
| (Preference shares)  |                           |           |           |        | - -  |   |
| (Other class)  |                           |           |           |        | - -  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | 0      |  |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>  |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              |  |   |
|  |                                |                                    | (Preference shares)        |                              |  |   |
|  |                                |                                    | (Other class)              |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> |  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                      |  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|---------|--|---|
| Type of Issue                           |                                      |  |         |  |   |
| 1. Rights issue                         | Class of shares issuable<br>(Note 1) | _____                                      |         |  |   |
|   | At price : State<br>currency _____   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|   |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|   |                                      |  |         | _____  | _____   |
| 2. Open offer                           | Class of shares issuable<br>(Note 1) | _____                                      |         |  |   |
|   | At price : State<br>currency _____   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|   |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|   |                                      |  |         | _____  | _____   |
| 3. Placing                              | Class of shares issuable<br>(Note 1) | _____                                      |         |  |   |
|   | At price : State<br>currency _____   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|   |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|   |                                      |  |         | _____  | _____   |
| 4. Bonus issue                          | Class of shares issuable<br>(Note 1) | _____                                      |         |  |   |
|   |                                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|   |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|   |                                      |  |         | _____  | _____   |



| Type of Issue           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--|--|---|
| 5. Scrip dividend       | <div> <div> <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> </div> <div> <div>At price : State currency _____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div> | _____  | _____   |
| 6. Repurchase of shares | <div> <div> <div>_____</div> <div>Class of shares repurchased (Note 1)</div> </div> <div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div>  | _____  | _____   |
| 7. Redemption of shares | <div> <div> <div>_____</div> <div>Class of shares redeemed (Note 1)</div> </div> <div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div>   | _____  | _____   |
| 8. Consideration issue  | <div> <div> <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> </div> <div> <div>At price : State currency _____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div> | _____  | _____   |

For Main Board and GEM listed issuers

|   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|---|
| 9. Type of Issue<br>Capital<br>reorganisation | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  |  |   |
| 10. Other<br>(Please specify)                 | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |
| Total E.                                      |   | (Ordinary shares) _____  |   |
|   |   | (Preference shares) _____  |   |
|   |   | (Other class) _____  |   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |
|  | (2) | - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*