

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing I	Limited		
	n Yat Ho February	oldings Limited 2009		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00638</u> D	escriptio	on: KIN YAT	HOLD	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		0		0
Balance at close of the month	_	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : D	escriptio	on: <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _			
Increase/(decrease)	_			
Balance at close of the month				

31/01/2009

Stock code : Desc	ription: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	408,816,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	408,816,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and $-$		Wiovement duri	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.592						
Meeting approved (20/08/2002)						
Ordinary shares	0	0	0	0	0	2,502,000
(Note 1)						2,502,000
2.Exercise Price						
HK\$1.03						
Meeting approved (20/08/2002)						
Ordinary shares	0	0	0	0	0	6,108,000
(Note 1)						
3.Exercise Price						
HK\$2.52						
Meeting approved						
(20/08/2002)	0	0	0	0	0	2 #00 000
Ordinary shares (Note 1)	0	0	0	0	0	2,500,000
4.Exercise Price						
HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
			·	Other class)		
Total funds raised dur		from exercise o				
options (State currenc	ey)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(//)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	`	,				
(/ /)	-					·
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)		
			(Prefere	ence shares)		
			(Other class)		

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	_					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)	\				
3.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.	_					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)		
		-	(Prefere	ence shares)		
			((Other class)		
						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss Type of Issue	sueu Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue		Class of shares issuable				
		At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyxy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable (Note I) At price: State At price: currency Class of shares issuable (Note I) Class of shares are proposed date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares repurchased (Note I) Cancellation date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares redeemed Note I) Redemption of shares Class of shares (//) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
Class of shares issuable (Note 1) At price: State currency							
Class of shares repurchase of shares Cancellation date : (dd/mm/yyyy)						Scrip dividend	5.
Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	Issue and allotment	At price : State currency —		
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)			
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares ((/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) State (Note 1) State currency Issue and allotment date: (dd/mm/yyyy)			(/ /)				6.
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency			(/ /)				
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency							
7. Redemption of shares Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)			(/ /)	Redemption date:		Redemption of shares	7.
8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy)			(/ /)				
8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy)							
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)							
ECM opposed data. (/ /)			(/ /)	Issue and allotment		Consideration issue	8.
(dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

(2)

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ / / (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other clas	s)	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (1)	0

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuer
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Remarks (if any):	
Submitted by:	Tricor Tengis Limited
	Branch Share Registrar
(Director, Se	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.